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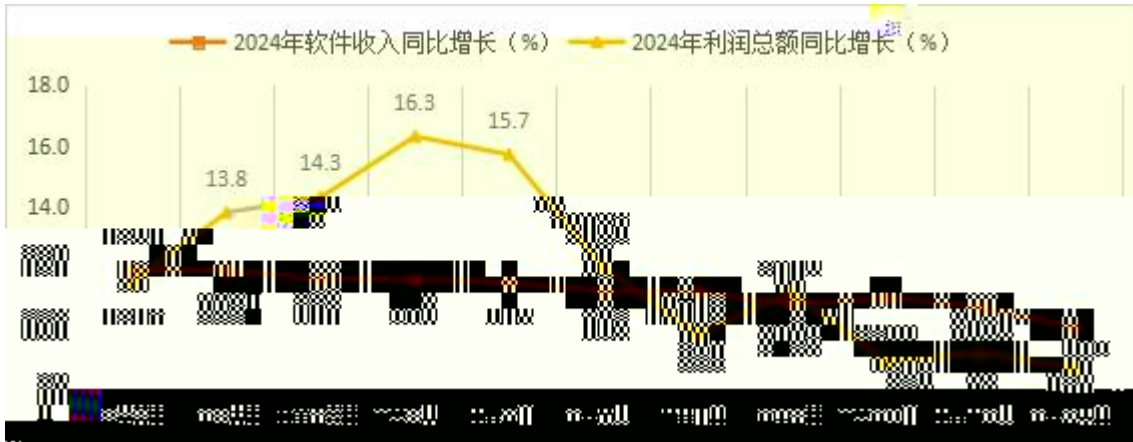
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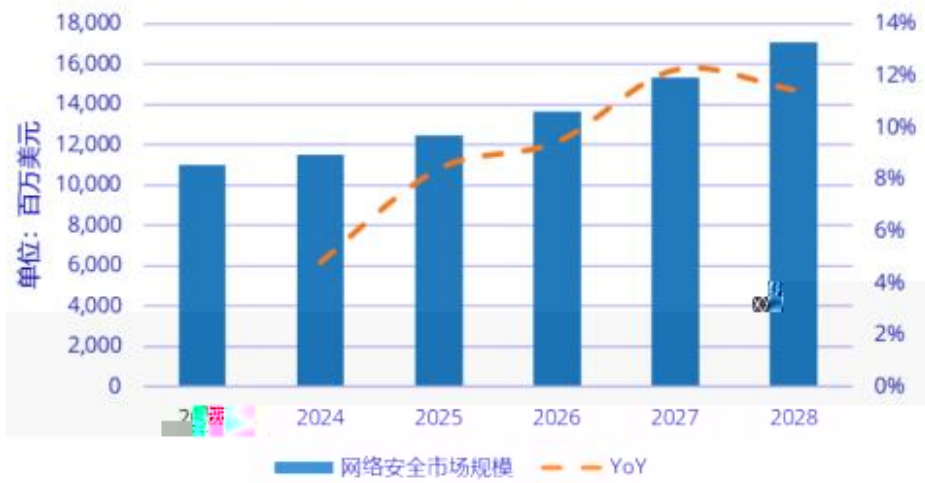

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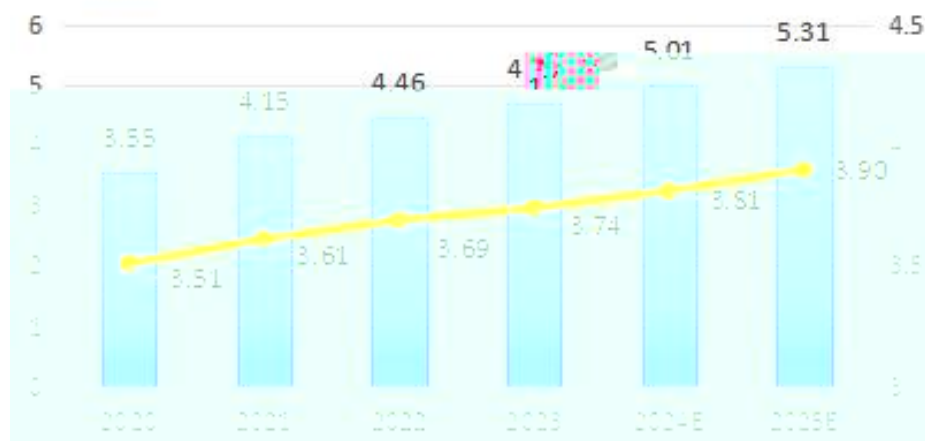

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中国网络安全市场规模预测, 2023-2028



产业增加值 (万亿元) 产业增加值占GDP比重 (%)







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“ + + + ”

AI

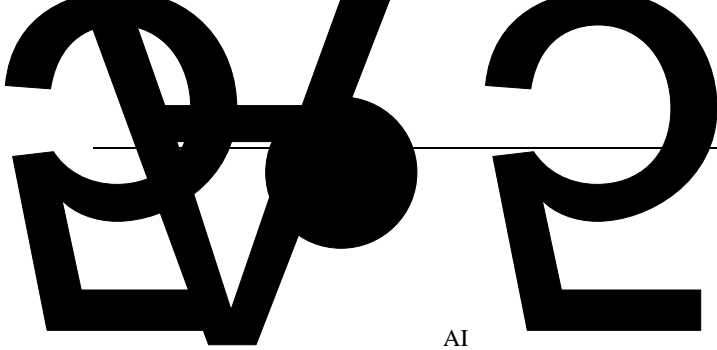
AI	“ + ” “ ”
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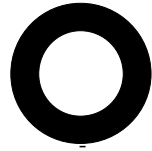
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2024 10 “HW2024”

2024 9 “ -2024” “ -2024”

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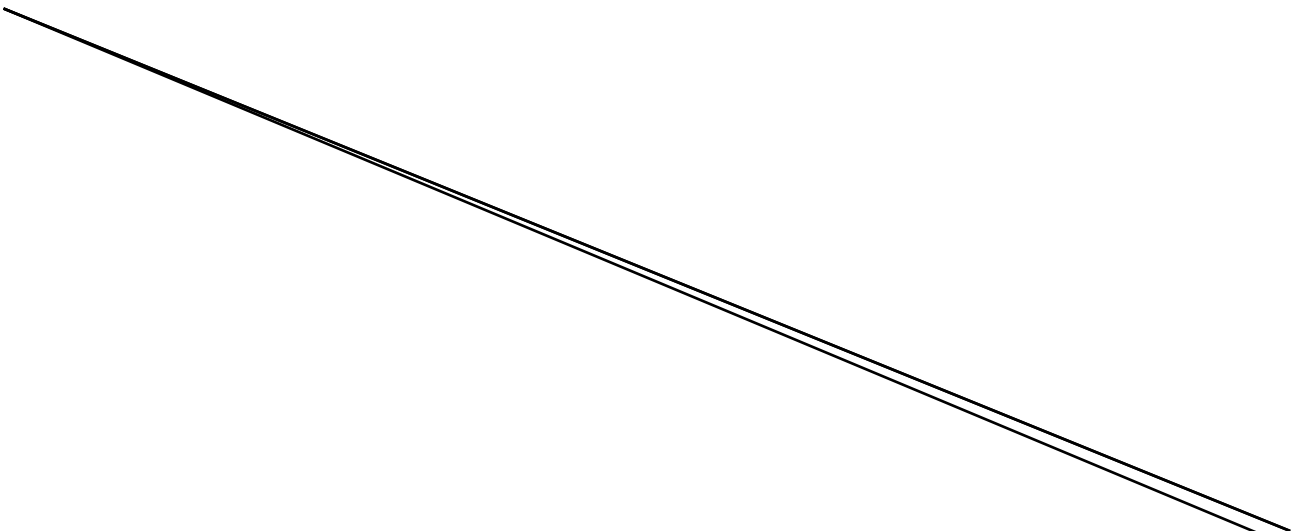


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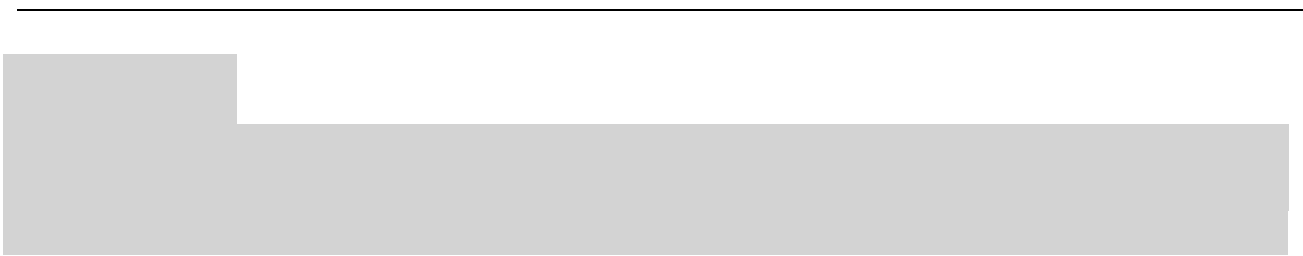
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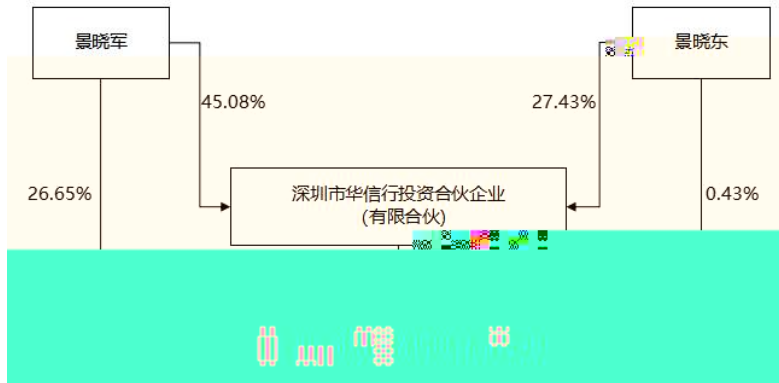


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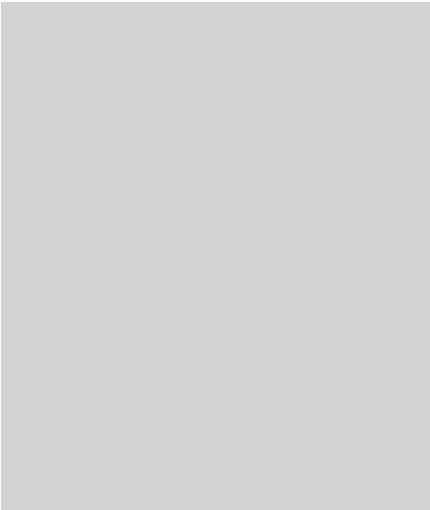














































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1	2	10.00	10.00
2	3	30.00	30.00

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			(%)
1	1		5.00
1	2	2	10.00
2	3	3	30.00
3			100.00

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1	2	2	10.00	10.00
2	3	3	30.00	30.00
3			100.00	100.00

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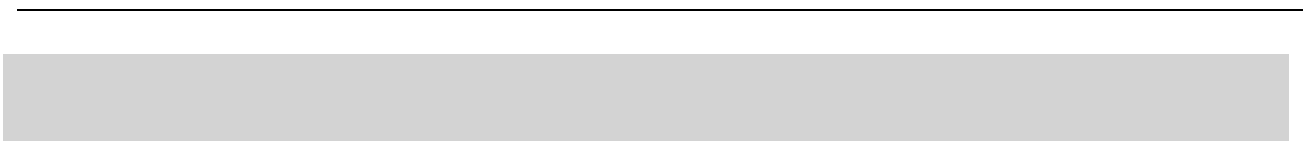
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	1,200,000.00		600,000.00		600,000.00	
	1,000,000.00		400,000.00		600,000.00	
	8,400,000.00		2,400,000.00		6,000,000.00	
XKXWXX	3,260,000.00		543,300.00		2,716,700.00	
	3,200,000.00				3,200,000.00	
	336,000.00				336,000.00	
	7,650,000.00				7,650,000.00	
	450,000.00				450,000.00	
	1,000,000.00				1,000,000.00	
	270,800.00				270,800.00	
		125,000.00			125,000.00	
XX	1,197,200.00				1,197,200.00	
QH-KT	6,044,000.00		1,007,333.31		5,036,666.69	
- AQHY	990,000.00		148,500.00		841,500.00	
BY-KT1		612,000.00			612,000.00	

BY-KT5		612,000.00			612,000.00	
QH-KT2		2,405,000.00			2,405,000.00	
		1,280,000.00			1,280,000.00	
2023	-	1,670,000.00			1,670,000.00	
	6,012,564.12				6,012,564.12	
	655,500.00	680,500.00			1,336,000.00	
	198,000.00				198,000.00	
	2,978,000.00				2,978,000.00	
2021	-	3,000,000.00			3,000,000.00	
2021	-	500,000.00			500,000.00	
	1,440,000.00				1,440,000.00	
	4,323,000.00				4,323,000.00	
	1,485,000.00				1,485,000.00	
	3,291,700.00	3,617,269.00			6,908,969.00	
	50,000.00	1,500.00			51,500.00	
	449,549.10				449,549.10	
	3,087,000.00				3,087,000.00	
2020	—	1,000,000.00	1,000,000.00		2,000,000.00	
2020	—	300,000.00	300,000.00		600,000.00	
2021	- 5G	5,350,000.00			5,350,000.00	
5G		3,250,000.00			3,250,000.00	
	72,368,313.22	12,303,269.00	5,099,133.31		79,572,448.91	



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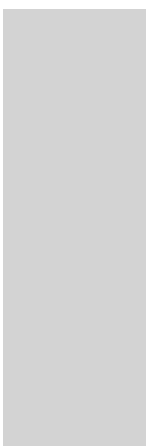
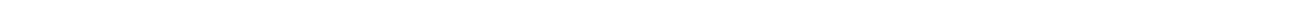

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2024 12 31                      43.00                      2023 12 31                      19.51                      100                      100

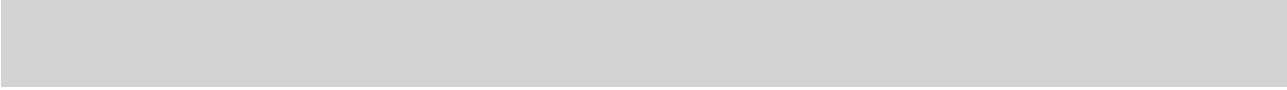
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