

300311



**SurfilterNetworkTechnologyCo.,Ltd.**

**2 2 6**

**2021**

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## 声明

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4

5

6

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## 重要提示

1

2021

2

202,089,045

30%

3

35

4

20

80%

20

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20









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.....	47
.....	47



IT		IT
OT		Operational Technology
IDC		Internet Data Center)
ISP		Internet Service Provider
5G /5G		5G 5GNetwork 20Gbps 2.5GB 4G 10 5G
APP		Application

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## 第二节 本次向特定对象发行股票方案概要

SurfilterNetworkTechnologyCo.,Ltd.

300311

673,630,150

2000 05 31

2012 04 25

91440300723005104T

www.1218.com.cn

2 2 6

2 2 6

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1

2019

2013

2016 2020

2016-2020

2021-2023

IPv6

2021-2023

2023

2500

15%

2023

10%

2019

GDP

16.4%

2018

0.6pct

IT

5.5%

2018

0.7pct

IT

1.9%

3.74%

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4.78%

2

2018

26.2% 64.4%

9.4%

48.1%

38.1%

13.8%

3

IT OT

5G

4

IT

“ ”

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2016 4

“

”

“

” 2020 12

2021

**5**

2017 13.4

2019 27.2

42.3%

0.5%

2019 8

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6 5G

5G

5G

5G

5G

2020 3

5G

5G

5G

IT

“ ”

5G

5G

5G

5G

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A

1.00

35

÷                      20                      20                      =                      20                      80%

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$$P1=P0-D$$

$$P1=P0/ 1+N$$

$$P1= P0-D / 1+N$$

	P1	P0
D		N

202,089,045

30%

6

31,167.06

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1		33,202.92	21,033.24
2	5G	14,029.26	10,133.82
		47,232.18	31,167.06

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179,497,684	26.65%	
13,790,191	2.05%	
2,922,564	0.43%	
29.13%		
	202,089,045	
		875,719,195
		22.41%

10%

2021

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### 第三节 董事会关于本次募集资金使用的可行性分析

31,167.06

1		33,202.92	21,033.24
2	5G	14,029.26	10,133.82
		47,232.18	31,167.06

1

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2

1

2

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3

2018

/

**3**

1

2019-2022

2019

<

2020

>



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3

4

5

	33,202.92	14,067.33
11,876.05	4,536.66	2,722.88

6

3 10.11%

7

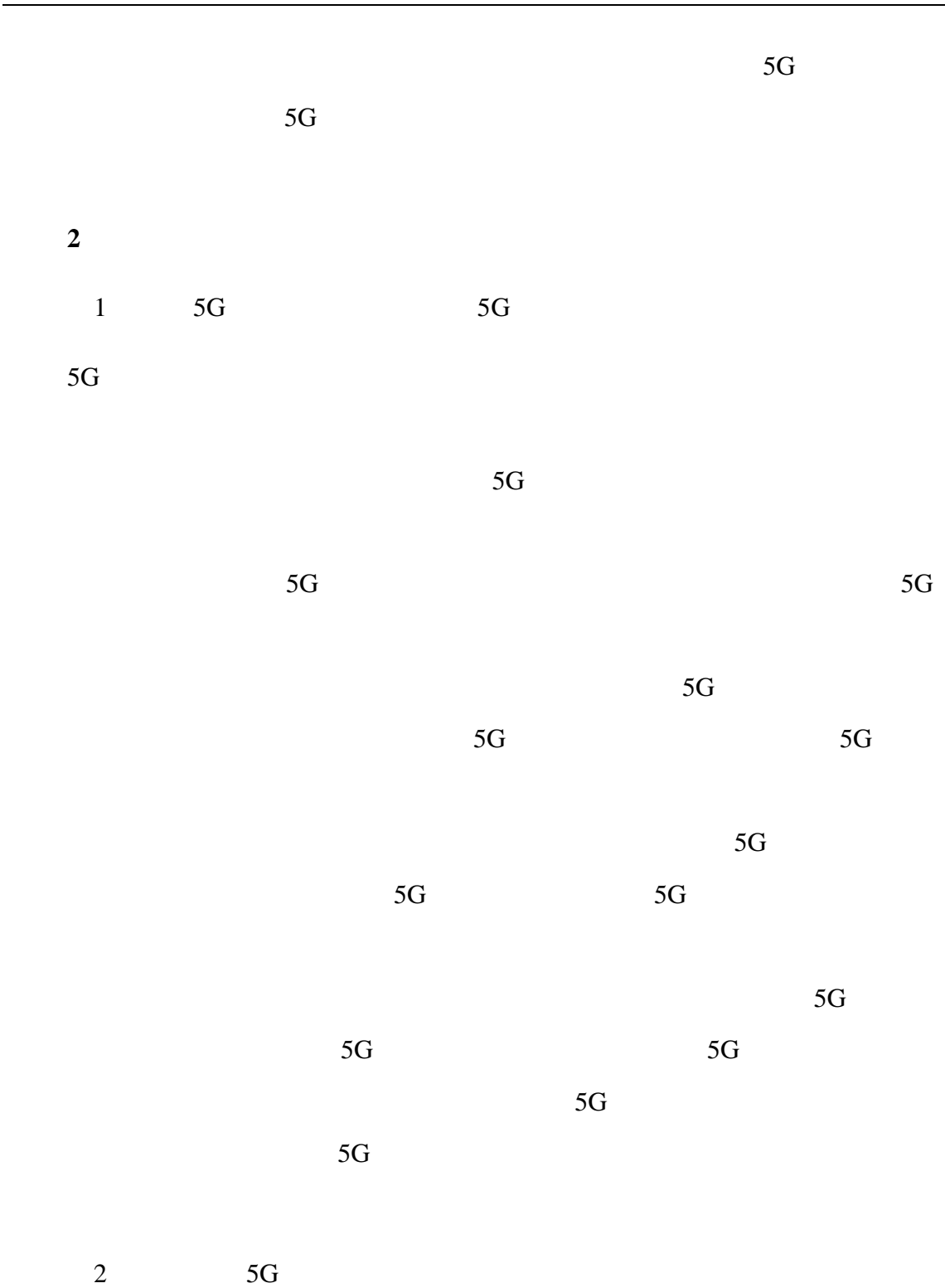
16

2021

2021

**5G**

1





5G

5G

3 5G

2020 5G

2020 5 2020

5G 5G

5G

5G

5G

5G 5G 5G 5G 5G+

5G 5G

3

1

5G 5G

2020 3 5G

5G 5G

5G 2021 7 5G 5G

2021-2023 5G 5G

5G 5G

2023 10-20 5G 3-5

5G 5G



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5G

4

5

14,029.26

7,862.99

6,166.27

6

2

5G

7

16

2021

2021

5G

5G



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#### 第四节 董事会关于本次发行对公司影响的讨论与分析

179,497,684	26.65%	
13,790,191	2.05%	
2,922,564	0.43%	
29.13%		
	202,089,045	
		875,719,195
		22.41%

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5G





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## 第五节 本次股票发行相关的风险说明





5G

2019 8

2021 5

842.2

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1,157.8

2019 10

2021 4

150

2019

2021 9 15

362,263.40

2017

2020 5

2021 8 10

2015 8

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			99,625.58	87,798.92	69,530.60
6,807.81					-10,124.67
1,708.05	-3,852.31	-4,321.17			
		-24,616.73	-1,680.48	-4,595.09	-5,657.99

2021 6

2021

5G

2022 3

1,540.95

8 —

2022 3

37,986.86

21.78%

3

10.60% 16.25% 16.75% 17.50%





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2

12

30%

1

80%

2

40%

3

20%



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2022 5 18 2021  
2021

2021

**2021-2023**

1

---

2

1

2

3

4

1

12

30%

5,000

2

12

30%

3

3

3

30%

1

80%





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## 第七节 与本次发行相关的董事会声明及承诺事项

12

[2013]110

[2014]17

[2015]31

**1**

1

2

2022 11

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3					31,167.06
4					202,089,045
5					673,630,150.00
6	2021	2021			
					-3,852.31
					-4,595.09
7	2022				
		2021		10%	10%
8					
9					
<b>2</b>					

	2021	/2021	2022	/2022	12	31
	12	31				
	67,363.02		67,363.02			87,571.92
						31,167.06
					2022	11
1 2022						
	-3,852.31		-3,852.31			-3,852.31
	-4,595.09		-4,595.09			-4,595.09
/	-0.06		-0.06			-0.06
/	-0.07		-0.07			-0.07
	-4.36		-4.55			-4.42
	-5.20		-5.43			-5.27
2 2022 10%						
	-3,852.31		-3,467.08			-3,467.08
	-4,595.09		-4,135.58			-4,135.58
/	-0.06		-0.05			-0.05
/	-0.07		-0.06			-0.06
	-4.36		-4.09			-3.97
	-5.20		-4.87			-4.73
3 2022 10%						
	-3,852.31		-4,237.54			-4,237.54
	-4,595.09		-5,054.60			-5,054.60
/	-0.06		-0.06			-0.06
/	-0.07		-0.08			-0.07
	-4.36		-5.02			-4.87
	-5.20		-5.98			-5.81



2022

**1**

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**2**

**3**

**4**

**5**

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3 —

[2013]43

2021-2023

1

2

3

4

5

6



1

2

3

2022 6 24